

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

GOVERNMENT DEVELOPMENT BANK FOR
PUERTO RICO,

Applicant.

: PROMESA
: Title VI
: Case No. 18-1561 (LTS)

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PROMESA
Title III
Case No. 17-BK-3283 (LTS)
(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF THE DEBTORS (OTHER THAN
COFINA),

Plaintiff,

V.

THE COMMONWEALTH OF PUERTO RICO, THE
PUERTO RICO FISCAL AGENCY AND FISCAL
ADVISORY AUTHORITY, THE GOVERNMENT
DEVELOPMENT BANK FOR PUERTO RICO, AND
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

Adv. Proc. No. 18-00101 (LTS)

Defendants.

1 The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

**INFORMATIVE MOTION OF BETTINA M. WHYTE, IN HER CAPACITY
AS AGENT FOR THE PUERTO RICO SALES TAX FINANCING CORPORATION
(COFINA), REGARDING APPEARANCE AT THE OCTOBER 3, 2018 HEARING**

Pursuant to the Court's *Order Regarding Procedures for Attendance, Participation and Observation of the October 3, 2018, Omnibus Hearing* [Docket No. 3975], Bettina M. Whyte, in her capacity as the Court-appointed representative ("COFINA Agent") for COFINA in the Commonwealth-COFINA Dispute, respectfully notifies the Court of her intent to attend the omnibus hearing on October 3, 2018. Joseph G. Minias of Willkie Farr & Gallagher LLP intends to appear at the United States District Court for the Southern District of New York. The COFINA Agent does not plan to present argument on any of the scheduled matters, but reserves her right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned matters to the extent it impacts COFINA. In compliance with Local Civil Rule for the U.S. District Court for the District of Puerto Rico 83-A(f), local counsel for the COFINA Agent, Nilda M. Navarro-Cabrera or an associate, will attend the hearing at the United States District Court for the District of Puerto Rico.

Dated: September 28, 2018
New York, New York

Respectfully submitted,

By: /s/ Nilda M. Navarro-Cabrer
Nilda M. Navarro-Cabrer
(USDC – PR No. 201212)
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Respectfully submitted,

By: /s/ Joseph G. Minias
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